COURT FILE NUMBER

B201-996918

B201-997457 B201-997541

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PROCEEDING

IN THE MATTER OF THE BANKRUPTCY OF

NOMODIC MODULAR STRUCTURES INC., AITHRA

PROJECTS INC. and NOMODIC MODULAR

STRUCTURES (ONTARIO) LTD.

APPLICANT

FTI CONSULTING CANADA INC., in its capacity as

the Court-appointed Trustee in Bankruptcy of

NOMODIC MODULAR STRUCTURES INC., AITHRA

PROJECTS INC. and NOMODIC MODULAR

STRUCTURES (ONTARIO) LTD.

**DOCUMENT** 

AFFIDAVIT OF SERVICE

ADDRESS FOR

SERVICE AND CONTACT

INFORMATION OF PARTY FILING THIS

DOCUMENT

MLT AIKINS LLP

Barristers and Solicitors 2100, 222 3rd Ave SW

Calgary, Alberta T2P 0B4 Attention:

Phone:

Ryan Zahara/Kaitlin Ward 403.693.5420/403.693.4311

Fax:

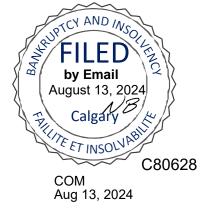
403.508.4349

0052752.00007 File:

#### AFFIDAVIT OF REGIE AGCAOILI

### Sworn on August 12, 2024

- I, Regie Agcaoili, of the City of Calgary, in the Province of Alberta, SWEAR AND SAY THAT:
- I am a legal assistant employed at MLT Aikins LLP ("MLT Aikins"), solicitors for the 1. Applicant, FTI Consulting Canada Inc., in its capacity as the Court-appointed Trustee in Bankruptcy (the "Trustee") of Nomodic Modular Structures Inc., Aithra Projects Inc. and Nomodic Modular Structures (Ontario) Ltd. and as such, I have personal knowledge of the matters deposed to herein, except where stated to be based on information and belief, in which case, I verily believe the same to be true.
- On August 8, 2024, our office sent filed copies of the following Application materials 2. (collectively, the "Filed Application Materials") that the Trustee intends to rely on at the hearing scheduled on August 13, 2024 to enter a Consent Order respecting the Trustee's



earlier application for advice and directions (the "Hearing") via email upon those secured creditors of Nomodic Modular Structures Inc. and the Canada Revenue Agency (collectively, the "Affected Parties"):

- (a) Letter regarding Trustee's Application for Advice and Directions, dated August 8, 2024;
- (b) Application for Advice and Directions, filed on March 27, 2024;
- (c) First Report of the Trustee, dated March 26, 2024 and filed on March 27, 2024;
- (d) Application by Northern Vision Development Limited Partnership, filed on April 8, 2024; and
- (e) Supplemental Affidavit of Michal Hale, sworn on March 28, 2024 and filed on April 8, 2024.
- Attached hereto and collectively marked as Exhibit "A" is a copy of the FileTransfer email
  sent August 8, 2024 and a copy of the service letter enclosing the Filed Application
  Materials to the Affected Parties.
- 4. On August 8, 2024, our office received an automatic response from Bob Picken, the designated contact on the Proof of Claim for Sterling Crane and Procrane Inc., advising he had retired and requesting all future communication be sent to Tom MacLeod.
- Attached hereto and collectively marked as Exhibit "B" is a copy of Bob Picken's autoreply email and our email dated August 8, 2024 enclosing the Filed Application Materials to Tom Macleod.

**SWORN BEFORE ME** at the City of Calgary, in the Province of Alberta, this 12<sup>th</sup> day of August, 2024.

A Commissioner for Oaths in and for Alberta

OLHA KALUHINA
A Commissioner for Oaths
in and for the Province of Alberta
My Commission expires in JULY 06, 2

Regie Agcaoili

### This is Exhibit "A" to the Affidavit of Service of Regie Agcaoili Sworn before me at Calgary, Alberta this 12<sup>th</sup> day of August, 2024

A Commissioner for Oaths in and for the Province of Alberta

OLINA KALLHIMA
A Commissioner for Oaths
in and for the Province of Alberta
by Commission expires in JULY 05

### Regie Agcaoili

From:

Regie Agcaoili <ragcaoili@mltaikins.com>

Sent:

Thursday, August 8, 2024 12:01 PM

To:

pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; rquinlan@dcllp.com;

gmiciak@dcllp.com; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com;

tristen.cones@justice.gc.ca

Cc:

Kaitlin Ward; Ryan Zahara

Subject:

In the Matter of the Bankruptcy of Nomodic Modular Structures Inc. et al; Action Nos.

B201-996918, B201-997457 and B201-997541

Good afternoon,

Please see attached correspondence and enclosures from Ms. Kaitlin Ward.

Kind regards,

# **Secure Message Info**

Message ID f5u9cUIH13cY4hjMd9hQiC

Message

Saturday, 7 September

**Expires** 

Message

https://FILE.MLTAIKINS.COM/message/f5u9cUIH13cY4hjMd9hQiC

URL

Permission

If you forward this email with the secure random download link, whomever you

forward this to can download the files attached to this message.

# Files attached to this message

Filename	Size
Letter to Service List re Trustee's Application for Advice and Directions - Aug. 13, 2024 - Nomodic Bankruptcy.pdf	134 KB
Application - Advice and Directions (Compiled) - Mar 27, 2024.pdf	2.39 MB
Application by NVD - ret. May 2, 2024 - Filed April 8, 2024 (Stamp for action 25-2996918) - 4145-7042-3631 v1.pdf	974 KB

Supplemental Affidavit of Michael Hale - sworn Mar. 28, 2024 - Filed April 8, 2024 (Stamp	1.34
for action 25-2996918) - 4158-6233-479.pdf	MB
First Report of the Trustee - Filed March 27_ 2024 (Compiled).pdf	61.1
	MB

# Download Files

## Reply to this Secure Message

## Regie Agcaoili Legal Assistant

(403) 693-5402 | ragcaoili@mltaikins.com | Calgary Assistant to: R. Zahara, K. Ward, and E. Ashworth



MLT Aikins LLP 2100 - 222 3rd Avenue SW Caigary, AB T2P 0B4 T: (403) 693-4300 F: (403) 508-4349

> Kaitlin Ward Lawyer

Direct Line: (403) 693-4311 E-mail: kward@mltaikins.com

> Regie Agcaoili Legal Assistant Direct Line: (403) 693-5402

E-mail: ragcaoili@mltaikins.com

August 8, 2024

VIA EMAIL

TO: SERVICE LIST

Re: In the Matter of the Bankruptcy of Nomodic Modular Structures Inc., Aithra Projects Inc. and Nomodic Modular Structures (Ontario) Ltd. (collectively, "Nomodic"); Court or King's Bench of Alberta File Nos. B201-996918, B201-997457 and B201-997541

We are counsel to FTI Consulting Canada Inc., in its capacity as the Court-appointed trustee in bankruptcy of Nomodic (the "**Trustee**").

Please find enclosed, for service upon you, filed copies of the following application materials (collectively, the "Application Materials") we intend to rely on at the application scheduled before the Honourable Associate Chief Justice Nixon on August 13, 2024 at 3:00 p.m. via WebEx (the "Hearing") to enter a consent order respecting the Trustee's earlier application for advice and directions:

- Application for Advice and Directions, filed March 27, 2024;
- First Report of the Trustee, dated March 26, 2024 and filed March 27, 2024;
- 3. Application by Northern Vision Development Limited Partnership, filed April 8, 2024; and
- 4. Supplemental Affidavit of Michael Hale, sworn March 28, 2024 and filed April 8, 2024.

Please note the Filed Application Materials refer to earlier application dates that were adjourned to accommodate a settlement between the affected parties. The parties are in the process of finalizing the form of Consent Order, which will be circulated prior to the Hearing.

The Hearing will be available at the following WebEx link:

https://albertacourts.webex.com/meet/virtual.courtroom60

Yours truly,

MLT AIKINS LLP

Kaitlin Ward

c. Ryan Zahara, MLT Aikins LLP (via email)

## This is Exhibit "B" to the Affidavit of Service of Regie Agcaoili Sworn before me at Calgary, Alberta this 12<sup>th</sup> day of August, 2024

A Commissioner for Oaths in and for the Province of Alberta

A Commissioner for Oaths
in and for the Province of Alberta
My Commission explies in July 05, 2006

### Regie Agcaoili

From:

Sent:

Thursday, August 8, 2024 12:01 PM

To:

Regie Agcaoili

Subject:

Automatic reply: In the Matter of the Bankruptcy of Nomodic Modular Structures Inc. et

al; Action Nos. B201-996918, B201-997457 and B201-997541

### [EXTERNAL MESSAGE]

Please be informed that I am now retired from my position as VP Risk Management. For any questions or assistance, please direct your inquiries to Tom MacLeod at TMacLeod@sterlingcrane.com.

### Regie Agcaoili

From: Kaitlin Ward
Sent: Thursday, August 8, 2024 4:22 PM

To: TMacLeod@sterlingcrane.com

Cc: Regie Agcaoili

Subject: Notice of Application - August 13, 2024, 3:00 pm - Bankruptcy of Nomodic Modular

Structures Inc.

Attachments: Proof of Claim - Sterling Crane.pdf; Letter to Service List re Trustee's Application for

Advice and Directions - Aug. 13, 2024 - Nomodic Bankruptcy.pdf; Application - Advice and Directions (Compiled) - Mar 27, 2024.pdf; Application by NVD - ret. May 2, 2024 -

Filed April 8, 2024 (Stamp for action 25-2996918) - 4145-7042-3631 v1.pdf; Supplemental Affidavit of Michael Hale - sworn Mar. 28, 2024 - Filed April 8, 2024 (Stamp for action 25-2996918) - 4158-6233-479.pdf; Draft Consent Order - NVD and

ATB - Nomodic Bankruptcy.docx

Hi Tim,

We are counsel for FTI Consulting Canada Inc., the trustee in bankruptcy of Nomodic Modular Structures Inc. We understand that Sterling Crane has a registered security interest against Nomodic Modular Structures and submitted a Proof of Claim for \$48,664.88 (see attached).

We have scheduled an application on August 13, 2024 at 3:00 p.m. MT for advice and directions from the court on the entitlement to certain funds in the bankruptcy. The affected parties, ATB Financial and Northern Vision Development LP, have consented to a distribution of these funds. We are providing notice to Sterling Crane as a secured creditor that may be affected by the Order.

We had been emailing Bob Picken with notice of this application, but I see that he has since retired and requested that all correspondence be directed to your attention instead. To that end, please find attached copies of our Service Letter, application materials and the draft form of Order.

A file sharing link to the Trustee's First Report will follow, as it is too large to send as an attachment.

Please let me know if you have any questions or would like to discuss these materials.

Best regards,

Kaitlin Ward (she/her) Lawyer

P: (403) 693-4311 | E: kward@mltaikins.com

#### **MLT Aikins LLP**

2100 Livingston Place 222 3rd Ave SW Calgary, AB T2P 0B4

#### BIO | VCARD



Our offices are located on the territories of Indigenous peoples, including the First Nations of Treaties 1, 4, 6 and 7, the Coast Salish peoples, as well as other non-Treaty First Nations and Métis. We are committed to reconciliation.

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consent.		

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